

Cattaneo LLP

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Strictly private and confidential

The Directors
Islamic Bank of Britain PLC
Edgbaston House
3 Duchess Place, Hagley Road
Edgbaston
Birmingham
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24 March 2011

Dear Sirs,

Recommended Unconditional Cash Offer (“Offer”) by Qatar International Islamic Bank Q.S.C. to acquire the entire issued share capital of the Islamic Bank of Britain PLC not already owned by it.

Cattaneo LLP consents to the issue of the Offer document to be dated 25 March 2011 with the inclusion of the references to its name in the form and context in which they appear.

Yours faithfully
For Cattaneo LLP



Charles E Cattaneo
Partner